

24 May 2022

Luther advises SRG Serve Schaltanlagen Systeme group on its sale to EOS Partners

Luxembourg – Luther advised the shareholder of SRG | SERVE Schaltanlagen Systeme, an engineering group active in Luxembourg and Germany specialised in electrically engineered equipment for power distribution and automation, on its sale to EOS Partners, a German Investment firm.

Under the lead of Luther Luxembourg, Luther's cross-border team supported the seller, Frank Serve, throughout the entire sale process (global structuring of the deal, drafting of sale agreements as well as the structuration of the client's participation in the target post sale). The transaction was completed on 13 May 2022.

About SRG | SERVE Schaltanlagen Systeme:

SRG | SERVE Schaltanlagen Systeme is a group specialised in electrically engineered equipment for power distribution and automation. Since their foundation in 1973, they have become a valued partner worldwide for prestigious companies from industry and the skilled trades. www.serve.lu

About EOS Partners:

EOS Partners is an owner-managed investment company with a focus on medium-sized companies in the DACH region. EOS Partners supports strong teams, e.g. in accelerating growth and strengthening the business model and provides flexible capital, sector and operational expertise and a relevant network. www.eoscp.com

On behalf of SRG | SERVE Schaltanlagen Systeme:

Luther, Corporate/M&A: Anna Gassner (Partner & Lead), Dr Cédric Müller (Partner), Christoph Dahlgrün (Senior Associate), Alexander Masson (Senior Associate)

Luther, Employment Law: Thomas Alberti (Senior Associate), Raphaël Schindler (Senior Associate)

Luther, Tax Law: Dr Zacharias-Alexis Schneider (Partner)

Value Associates: Manuel Baldauff

On behalf of EOS Partners:

Cornelius Bartenbach Haesemann & Partner, Corporate/M&A: Andrea Heuser (Partner)

Bonn Schmitt, Corporate/M&A: Cédric Bellwald (Partner), Gregory Prüfrock (Associate)

TRACC Legal Attorneys at Law, Corporate/M&A: Thomas Lotz (Senior Partner), Thorsten Steinhaus (Partner)

Shearman & Sterling, Finance/M&A: Winfried Carli (Partner), Daniel Wagner (Associate)

Deloitte, Finance: David Krüger (Partner), Sébastien Catteau (Director), Gunnar Haase (Manager)

Deloitte, Tax: Clemens Petersen (Partner), Cornelia von Craushaar (Senior Manager), Vanessa Wüstenhöfer (Consultant)

Brief profile Luther Rechtsanwaltsgesellschaft mbH

Luther is a leading German commercial law firm that offers comprehensive legal and tax advice. The full-service law firm employs over 420 lawyers and tax advisors and is represented in ten German economic hubs as well as with ten of its own international offices in key investment locations and financial centres in Europe and Asia. Its clients include medium-sized enterprises and large corporations, as well as the public sector.

Luther works closely with other commercial law firms in all the prevailing jurisdictions. Luther is a founding member of unyer (www.unyer.com), a global organisation of leading professional services firms that cooperate exclusively with each other.

Luther Rechtsanwaltsgesellschaft mbH is a law firm with a business approach: our innovative awareness aspires us to provide our clients with customised legal advice that addresses individual needs and delivers the greatest possible economic benefit. All of Luther's lawyers and tax advisors have a solid understanding of interdisciplinary

matters and a wealth of experience in collaborating on complex tasks. Luther has been named “Law Firm of the Year: Germany 2021” and also “European Law Firm of the Year 2021” by The Lawyer, one of the most well-known legal magazines worldwide. Further information is available at: www.luther-lawfirm.com

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