

Luther advises Click&Boat on cross-border merger

Hamburg, 16.05.2024 – unyer member law firms Luther and Fidal have advised France's leading provider of boat hire services on the takeover of Hamburg-based Scansail Yachts International GmbH.

The French Click&Boat is pushing ahead with consolidation in the charter market. As part of a cross-border merger, the company has integrated Scansail Yachts International GmbH, headquartered in Hamburg, into the group. The merger was carried out in accordance with the new provisions of the German Transformation Act and the French Commercial Code following the transposition of the EU Directive (EU) 2019/2121 into national law.

unyer member Fidal took the lead in the overall transaction. Isabelle Lanoë (Corporate) and Matthieu Chapin (Tax), acted as central advisors to Click&Boat and worked closely with Dr Florian Schulz and Dr Amos Münch, corporate/M&A lawyers at Luther's Hamburg office.

The client benefited from the experienced and well-coordinated Luther-Fidal team, which mastered the EU regulatory challenges in particular. With the integration of Scansail, Click&Boat is continuing its course of consolidation in order to establish itself as a leading charter service provider beyond France.

About Click&Boat:

Click&Boat is a major player in the digital boat rental market, with a platform connecting owners and renters of boats available in more than 50 countries. It recently absorbed its 100%-owned German subsidiary Scansail Yachts International.

On behalf of Click&Boat:

Luther, Corporate/M&A: Dr Florian Schulz, M.B.A. (Nimbus), Dr Amos Münch (Senior Associate), Dr Cédric Müller, LL.M. (Partner), Alexander Masson, LL.B. (Senior Associate), Alina Kühn (Associate)

Fidal, Corporate: Isabelle Lanoë (Lawyer)

Fidal, Tax: Matthieu Chapin (Lawyer)

Luther Rechtsanwaltsgesellschaft mbH

Luther is a leading German commercial law firm that offers comprehensive legal and tax advice. The full-service law firm employs over 420 lawyers and tax advisors and is represented in ten German economic hubs as well as with 11 of its own international offices in key investment locations and financial centres in Europe and Asia. Its clients include medium-sized enterprises and large corporations, as well as the public sector.

Luther works closely with other commercial law firms in all the prevailing jurisdictions. Luther is a member of unyer (www.unyer.com), a global organisation of leading professional services firms that cooperate exclusively with each other.

Luther Rechtsanwaltsgesellschaft mbH is a law firm with a business approach: our innovative awareness aspires us to provide our clients with customised legal advice that addresses individual needs and delivers the greatest possible economic benefit. All of Luther's lawyers and tax advisers have a solid understanding of interdisciplinary matters and a wealth of experience in collaborating on complex tasks. In 2023, Luther was honoured as JUVE Law Firm of the Year for Public Procurement Law and JUVE Law Firm of the Year for Distribution, Trade and Logistics. Further information is available at: www.luther-lawfirm.com.

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