

3 November 2021

Luther advises on merger of R+V Versicherung in Germany and Luxembourg

Essen/Luxembourg – Luther advised on the cross-border merger of R+V Luxembourg Lebensversicherung S.A. into R+V Lebensversicherung AG with teams in Germany and Luxembourg.

The merger was completed on 30 September 2021 by entry in the German commercial register. As part of the merger, a branch was established in Luxembourg, where the previous business of R+V Luxembourg Lebensversicherung S.A. will be continued.

Luther provided legal advice throughout the entire merger process and the establishment of the branch. The advice included aspects of corporate law, conversion law, insurance supervisory law and employment law.

With the merger, R+V is bundling its life insurance product range and will offer all products from a single source in the future. The economies of scale will improve organisational processes and strengthen R+V's future viability.

About R+V Versicherung

With around 15,000 employees, R+V Versicherung is one of Germany's largest insurers for private and corporate customers and belongs to the Volksbanken Raiffeisenbanken cooperative financial group. The parent company of the R+V Group is R+V Versicherung AG, headquartered in Wiesbaden.

<https://www.ruv.de/>

On behalf of R+V Versicherung**Legal advice:**

Luther, Corporate/M&A: Dr Cédric Müller, LL.M. (Partner, Lead), Stephan Gittermann (Partner), Alexander Masson (Senior Associate), Dr Joachim Heinemann (Senior Associate)

Luther, Capital Markets, Banking & Finance: Achim Pütz (Partner), Dr Rolf Kobabe (Partner), Dr Gregor Wecker (Partner), Dr Marc Peters, LL.M. oec. (Counsel)

Luther, Employment Law: Klaus Thönißen, LL.M. (Partner), Paul Schreiner (Partner), Dr. Joachim Reichenberger, LL.M. EMBA (Counsel), Frank Schmaus (Senior Associate)

Luther, Insurance Law: Dr Alexander Mönnig, LL.M. (Counsel)

Luther Luxembourg, Capital Markets, Banking & Finance: Dr. Daniel Krauspenhaar (Counsel, Lead), Bob Scharfe (Partner), Marion Lanne (Managing Associate)

Luther Luxembourg, Corporate/M&A: Anna Gassner (Partner)

Luther Luxembourg, Employment Law: Marie Sinniger (Partner), Raphael Schindler (Senior Associate)

Inhouse Law (Wiesbaden):

Dr Andreas Hasse (General Counsel), Dr Gregor Habermann (Corporate and Transformation Law), Dr Markus Ossyra and Dr. Michael Rempel (both insurance law, finance and regulatory law)

Tax law advice:

KPMG AG: Dr Einiko Franz (Partner), Charlotte Reiher (Senior Manager)

Inhouse Tax (Wiesbaden):

Christian Wolz (tax law)

Brief profile Luther Rechtsanwaltsgesellschaft mbH

Luther is a leading German commercial law firm that offers comprehensive legal and tax advice. The full-service law firm employs over 420 lawyers and tax advisors and is represented in ten German economic hubs as well as with ten of its own

international offices in key investment locations and financial centres in Europe and Asia. Its clients include medium-sized enterprises and large corporations, as well as the public sector.

Luther works closely with other commercial law firms in all the prevailing jurisdictions. Luther is a founding member of unyer (www.unyer.com), a global organisation of leading professional services firms that cooperate exclusively with each other.

Luther Rechtsanwaltsgesellschaft mbH is a law firm with a business approach: our innovative awareness aspires us to provide our clients with customised legal advice that addresses individual needs and delivers the greatest possible economic benefit. All of Luther's lawyers and tax advisors have a solid understanding of interdisciplinary matters and a wealth of experience in collaborating on complex tasks. Luther was named "Law Firm of the Year 2019" by the German legal publisher JUVE. Further information is available at: www.luther-lawfirm.com

Press Contact Luther Rechtsanwaltsgesellschaft mbH

Saskia Leininger

saskia.leininger@luther-lawfirm.com

T +49 221 9937 24679

Caroline Scheller

caroline.scheller@luther-lawfirm.com

T +49 40 18067 10251